The Offering will be led by Goldman Sachs Bank Europe SE acting as Sole Bookrunner.

Goldman Sachs Bank Europe SE and Zaoui & Co acted as Financial Advisor to the Seller in the context of this transaction.

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conclusion that: (i) the target market for the Shares is eligible counterparties and professional clients, each as defined
MiFID II
Shares to eligible

counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Shares **distributor**

distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Shares

channels.

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conclusion that: (i) the target market for the Shares is only eligible counterparties, as defined in the FCA Handbook **COBS**

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Agenda

Q1 2024 Trading update - Publication of NAV as of March 31, 2024 (post-market release)

Annual General Meeting

H1 2024 results - Publication of NAV as of June 30, 2024, and condensed Half-Year consolidated financial statements (post-market release)

Q3 2024 Trading update - Publication of NAV as of September 30, 2024 (post-market release)

2024 Investor Day

About Wendel

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re leaders in their field, such as ACAMS, Bureau