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Wendel announces the completion of the sale of 3.6% of Saint-

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Financial calendar

H1 2017 earnings / Publication of NAV (pre-market release)

2017 Investor Day / Publication of NAV and trading update (pre-market release)

2018 full-year earnings / Publication of NAV (pre-market release)

2018 Shareholders' Meeting / Publication of NAV and trading update (before Shareholders' Meeting)

H1 2018 earnings / Publication of NAV (pre-market release)

2018 Investor Day / Publication of NAV and trading update (pre-market release)

About Wendel

Wendel is one of Europe's leading listed investment firms. The Group invests in Europe, North America and Africa in companies that are leaders in their field, such as Bureau Veritas, Saint-Gobain, Cromology, Stahl, IHS, Constantia Flexibles and Allied Universal. Wendel plays an active role as industry shareholder in these companies. It implements long-term development strategies, which involve boosting growth and margins of companies so as to enhance their leading market positions. Through Oranje-Nassau Développement, which brings together opportunities for investment in growth, diversification and innovation, Wendel is also a shareholder of exceet in Germany, Mecatherm in France, Nippon Oil Pump in Japan, Saham Group, SGI Africa and Tsebo in Africa, and CSP Technologies in the United States.

Wendel is listed on Eurolist by Euronext Paris.

Standard & Poor's ratings: Long-term: BBB-, stable outlook – Short-term: A-3 since July 7, 2014. Wendel is the Founding Sponsor of Centre Pompidou-Metz. In recognition of its long-term patronage of the arts, Wendel received the distinction of "Grand Mécène de la Culture" in 2012.

For more information

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European Economic Area

With respect to member states of the European Economic Area (%EEA+) which have implemented the Prospectus Directive (each, a %Relevant Member State+), no action has been undertaken and will be undertaken to make an offer to the public of the shares