

Allied Universal Completes Repricing of Its First Lien Term Loan Facility

announcement by Allied Universal, the leading provider of security services in North America providing clients localized response and national support with industry-leading technology solutions and approximately 140,000 highly-trained employees, that it has completed the repricing of one tranche of its First Lien Term Loan facilities and raised commitments for an incremental first lien delayed draw term loan facility.

As part of the transaction, the interest rate on the existing \$1.41 billion First Lien Term Loan tranche was reduced by 75 basis points to LIBOR + 375 bps, with a 1% LIBOR floor. Additionally, Allied Universal received \$100 million in commitments for a first lien delayed draw term loan facility that will be undrawn at close and will be fungible with the existing First Lien Term Loans when drawn.

As a result of the transaction, the Company expects to reduce its annual interest expense by approximately \$11 million. Proceeds from the delayed draw term loan will be earmarked to help finance future acquisitions.

Wendel is a major shareholder of Allied Universal with 33% of the share capital.

Financial calendar

Shareholders' Meeting

