

FOR IMMEDIATE RELEASE

Wendel Welcomes Capital Group Private Markets as Co-investor in Tsebo

January 4, 2017

Frédéric Lemoine, Chairman of Wendel's Executive Board, said:

"I am delighted to see Wendel and Capital Group, two long-term investors, join forces at the helm of the same pan-African company, Tsebo. I am pleased to team up with partners who share our values and our vision of the African continent. With Capital Group, we will actively develop Tsebo in all their services lines and across most African countries."

Guilherme Lins, a Managing Partner at Capital Group Private Markets, said:

"We are excited to partner with Wendel, a company that has demonstrated its ability to identify and develop high-quality investments, such as Tsebo. We believe Tsebo is uniquely positioned to continue its strong growth across Africa and we look forward to working with Wendel to contribute to their long-term commitment to creating value at Tsebo."

Wendel Financial calendar

3/23/2017

2016 full-year earnings / Publication of NAV (pre-market release)

In Paris

5/18/2017

Shareholders' Meeting / Publication of NAV and trading update (before Shareholders' Meeting)

In Paris

9/7/2017

H1 2017 earnings / Publication of NAV (pre-market release)

By conference call

11/30/2017

2017 Investor Day / Publication of NAV and trading update (pre-market release)

About Wendel

Wendel is one of Europe's leading listed investment firms. The Group invests internationally, in companies that are leaders in their field, such as Bureau Veritas, Saint-Gobain, Cromology, Stahl, IHS, Constantia Flexibles and Allied Universal. Wendel plays an active role as industry shareholder in these companies. It implements long-term development strategies, which involve boosting growth and margins of companies so as to enhance their leading market positions. Through Oranje-Nassau Développement, which brings together opportunities for investment in growth, diversification and innovation, Wendel is also a shareholder of exeect in Germany, Mecatherm in France, Nippon Oil Pump in Japan, Saham Group and SGI Africa in Africa and CSP Technologies in the United States.

Wendel is listed on Eurolist by Euronext Paris.

Standard & Poor's ratings: Long-term: BBB-, stable outlook – Short-term: A-3 since July 7, 2014. Wendel is the Founding Sponsor of Centre Pompidou-Metz. In recognition of its long-term patronage of the arts, Wendel received the distinction of "Grand Mécène de la Culture" in 2012.

For more information: www.wendelgroup.com

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About Capital Group Private Markets

Capital Group Private Markets is an experienced leader in emerging markets private equity and a pioneer of the global approach to building a diversified portfolio of the most compelling risk-adjusted investments across global emerging markets. For more than two decades, Capital Group Private Markets has backed strong management teams and market-leading franchises through selective access to the most compelling emerging markets regions and sectors.

Through six emerging markets private equity funds, Capital Group Private Markets has invested over US\$5 billion in more than 80 companies.

For more information: www.thecapitalgroup.com/pe

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Press contacts -