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**Wendel: successful issue of €500 million
in a 12-year bond bearing interest at 2.50%**

Wendel has today successfully placed a 500 million bond issue maturing in February 2027 with a coupon of 2.50%. This is Wendel's first 12-year issue since 2005.

Wendel will use the net proceeds of the issue for its general corporate purposes and to continue improving its financial structure.

The issue was very well received by investors and was 7.4 times oversubscribed. The bonds were placed with an international investor base, mainly British (34%), French (25%) and German (24%).

Characteristics:

Total amount of the issue	500 million
Maturity	February 9, 2027
Reoffer / Issue price	99.703 %
Yield	2.529%
Coupon	2.50%
Listing	Euronext Paris
Rating	Long-term: BBB-, stable outlook

This transaction was carried out by BNP Paribas, Deutsche Bank, HSBC, Natixis and SG CIB.

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