Not for distribution, directly or indirectly, in the United States, Canada, Australia or Japan.

Sale of Wendel's remaining stake in Legrand

Wendel announces its intention to sell in the market the remaining 14.4 million shares still held in Legrand S.A. (« Legrand »), representing approximately 5.4% of the share capital of Legrand as of May 31st, 2013.

This press release may not be published, forwarded or distributed in the United States, Canada, Australia or Japan.

Any investment decision to buy shares in Legrand must be made solely on the basis of publicly available information regarding Legrand. Such information is not the responsibility of Goldman Sachs International or Wendel and has not been independently verified by Goldman Sachs International or Wendel.

About Wendel

Wendel is one of Europe's leading listed investment firms. The Group invests internationally, in companies that are leaders in their field, such as Bureau Veritas, Legrand, Saint-Gobain, Materis and Stahl. Wendel plays an active role as industry shareholder in these companies. It implements long-term development strategies, which involve boosting growth and margins of companies so as to enhance their leading market positions. Through Oranje-Nassau