



Agenda

03.18.2021

2020 Full-Year Results and NAV – Publication of NAV as of December 31, 2020 (pre-market release)

04.28.2021

Q1 2021 trading update – Publication of NAV as of March 31, 2021 (pre-market release)

06.03.2021

Shareholders' Meeting

07.29.2021

H1 2021 results – Publication of NAV as of June 30, 2021, and first-half financials (pre-market release)

10.28.2021

Q3 2021 trading update – Publication of NAV as of September 30, 2021 (pre-market release)

12.02.2021

2021 Investor Day – The meeting will take place in the morning

About Wendel

Wendel is one of Europe's leading listed investment firms. The Group invests in Europe, North America and Africa in companies which are leaders in their field, such as Bureau Veritas, Cromology, Stahl, IHS, Constantia Flexibles and Crisis Prevention Institute. Wendel plays an active role as a controlling or significant shareholder in these companies. We implement long-term development strategies, which involve boosting growth and margins of companies so as to enhance their leading market positions.

Wendel is listed on Eurolist by Euronext Paris.

Standard & Poor's ratings: Long-term: BBB, stable outlook – Short-term: A-2 since January 25, 2019

Moody's ratings: Long-term: Baa2, stable outlook – Short-term: P-2 since September 5, 2018

Wendel is the Founding Sponsor of Centre Pompidou-Metz. In recognition of its long-term patronage of the arts, Wendel received the distinction of "Grand Mécène de la Culture" in 2012.

For more information: wendelgroup.com

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