

**Wendel: New Significant Step in the Proposed Acquisition by Helikos of Exceet Group AG, European Market Leader in Embedded Intelligent Equisition**

**About Exceet :**

With strong German roots and industrial and commercial presence, Exceet is a European market leader in embedded intelligent electronic systems. It designs, develops and produces customised and essential components for blue chip clients, particularly in the fields of medical and healthcare, industrial automation, financial services, security, avionics and transportation.

Its product portfolio ranges from complex electronic modules and systems that are generally integrated in costly devices to smart-cards and . . . design to after sales and lifecycle management services.

€ million<sup>(\*)</sup> in 2010, an over 50% increase (including organic growth of 20%) compared to the . . . Exceet achieved a 30% growth of its sales in the first half-year 2011.

<sup>(\*)</sup> On a converted Swiss franc to euro basis

**About Wendel:**

Wendel is one of Europe's leading listed investment firms. The Group invests in France and abroad, in companies that are leaders in their businesses: Bureau Veritas, Legrand, Saint-Gobain, Materis, Deutsch and Stahl. Wendel plays an active role as industry shareholder. It implements long-term development strategies, which involve boosting growth and margins of companies so as to enhance their leading market positions.

Through Oranje-Nassau Développement, which gathers growth, diversification and innovative investment opportunities, Wendel is also invested in VGG in the Netherlands, Helikos in Germany and Parcours in France.

Wendel is listed on Eurolist by Euronext Paris.

Üçüncü A Sınıfı [ . . . ] \* A : { . . . } - stable outlook . Short term B since 19 July 2010.



Wendel is the Founding Sponsor of the Centre Pompidou-Metz, which has hosted nearly 800,000 visitors since its opening in May 2010.

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