

PRESS RELEASE APRIL 11, 2016

Availability of the 2015 registration document

2015 registration document

Wendel announces its 2015 registration document was registered with the French Market Authorities on, April 8, 2016, number D 16-0308. It is available to the public under current regulatory conditions and may be consulted in French only regulated information

Wendel headquarters, 89 rue Taitbout, 75009 Paris - France.

This registration document comprises the 2015 annual financial report, the report by the Chairman of the Supervisory Board on the governance and on the internal control, the reports from the Auditors and their fees, and the information required about the share buy back program.

Annual general meeting set for June 1st, 2016

Wendel informs its shareholders that the Combined Ordinary and Extraordinary Annual General Meeting will be held on June 1st, 2016 at 3:30 p.m. at the Palais Brongniart (Place de la Bourse, 75002 Paris).

Shareholders will be ask payment date on June 8, 2016.

5 per share, with ex dividend date on June 6, 2016 and dividend

Financial calendar

6/1/2016 Shareholders' Meeting In Paris

9/8/2016 H1 2016 earnings / Publication of NAV (pre-market release) By conference call

12/1/2016

2016 Investor Day / publication of NAV and trading update (pre-market release) In London

About Wendel

Wendel is one of Europe's leading listed investment firms. The Group invests internationally, in companies that are leaders in their field, such as Bureau Veritas, Saint-Gobain, Cromology, Stahl, IHS, Constantia Flexibles and AlliedBarton Security Services. Wendel plays an active role as industry shareholder in these companies. It implements long-