



Olivier Sergent, Mecatherm's Chairman and CEO said: "We thank Wendel for their constant support throughout these last seven years, which allowed us to build a stronger group that is better positioned in its market segments. Along with the entire management team, we are pleased to have the support of a prestigious French investor, who will provide us with its unique expertise in the cereals industry over the long term and in keeping with what we have achieved with Wendel.

DC Advisory and Gaillard Partners assisted Wendel with this transaction.

Agenda

09.06.18

H1 results 2018 / Publication of NAV (pre-market release)

By conference call

12.06.18

Investor Day 2018 / Publication of NAV and trading update (pre-market release).

About Wendel

Wendel is one of Europe's leading listed investment firms. The Group invests in Europe, North America and Africa in companies that are leaders in their field, such as Bureau Veritas, Saint-Gobain, Cromology, Stahl, IHS, Constantia Flexibles and Allied Universal. Wendel plays an active role as industry shareholder in these companies. It implements long-term development strategies, which involve boosting growth and margins of companies so as to enhance their leading market positions. Through Oranje-Nassau Développement, which brings together opportunities for investment in growth, diversification and innovation, Wendel is also a shareholder of Mecatherm in France, Nippon Oil Pump in Japan, PlaYce and Tsebo in Africa, and CSP Technologies in the United States.

Wendel is listed on Eurolist by Euronext Paris.

Standard & Poor's ratings: Long-term: BBB-, stable outlook – Short-term: A-3 since July 7, 2014. Wendel is the Founding Sponsor of Centre Pompidou-Metz. In recognition of its long-term patronage of the arts, Wendel received the distinction of "Grand Mécène de la Culture" in 2012.

For more information wendelgroup.com

Follow us on Twitter [@WendelGroup](https://twitter.com/WendelGroup)

Press contacts

Christine Anglade Pirzadeh : + 33 1 42 85 63 24

Analyst and investor contacts

o0.5Tan W n q /GS0 gs o0.899999 /P T