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PRESS RELEASE JUNE 6, 2016

## Wendel launches an offer to repurchase August 2017, April 2018 and September 2019 Bonds

Wendel (“the Company”) is today launching a tender offer to repurchase (“the Repurchase Offer”) the following three bond issues, of which is €692 million (“the 2017 Bonds”);

The €500 million bond issue bearing interest at 6.750% and maturing in April 2018, the outstanding par value of which is €500 million (“the 2018 Bonds”);

The €600 million bond issue bearing interest at 5.875% and maturing in September 2019, the outstanding par value of which is €500 million (“the 2019 Bonds”).

The 2017 Bonds are traded on the regulated market of the Luxembourg Stock Exchange and the 2018 and 2019 Bonds are traded on Euronext Paris.

This transaction will enable the Company to reduce its gross debt. The results will be announced on June 13, 2016.

### Financial calendar

9/8/2016

**H1 2016 earnings** / Publication of NAV (pre-market release)

By conference call

12/1/2016

**2016 Investor Day** / Publication of NAV and trading update (pre-market release)

In London

3/23/2017

**2016 full-year earnings** / Publication of NAV (pre-market release)

In Paris

5/18/2017

**Shareholders' Meeting**

In Paris

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9/7/2017

**H1 2017 earnings** / Publication of NAV (pre-market release)

By conference call

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11/30/2017

**2017 Investor Day** / Publication of NAV and trading update (pre-market release)

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**About Wendel**

Wendel is one of Europe's leading listed investment firms. The Group invests internationally, in companies that are leaders in their field, such as Bureau Veritas, Saint-Gobain, Cromology, Stahl, IHS, Constantia Flexibles and AlliedBarton Security Services. Wendel plays an active role as industry shareholder in these companies. It implements long-term development strategies, which involve boosting growth and margins of companies so as to enhance their leading market positions. Through Oranje-Nassau Développement, which brings together opportunities for investment in growth, diversification and innovation, Wendel is also a