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PRESS RELEASE -

*acting for their own account, as defined, and in accordance with Articles L.411-2 and D.411-1 to D.411-3 of the Monetary and Financial Code, and outside France. No prospectus related to the placement of the bonds has been approved by a competent authority of a European Economic Area Member State.*

*Wendel will undertake no action as part of this placement with a view to making a public offering in France or abroad.*

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*This press release may be sent to persons located in the United Kingdom only under circumstances wherein section 21(1) of the Financial Services and Markets Act 2000 does not apply.*

## Calendar

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12/1/2016

**2016 Investor Day** / Publication of NAV and trading update (pre-market release)

In London

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3/23/2017