

WENDEL: ANNUAL GENERAL MEETING SET FOR JUNE 6, 2014

Wendel informs its shareholders that the Combined Ordinary and Extraordinary Annual General Meeting to be held on June 06, 2014 at 15:30 am at the Pavillon d'Armenonville (allée de Longchamp, Bois de Boulogne 75116 PARIS).

The notice of meeting, being worth convening notice, is published today in the *Bulletin des Annonces Légales Obligatoires* (www.journal-officiel.gouv.fr/balo). It includes notably the agenda, projects of resolutions which will be presented to the Assembly and the main terms governing attending and voting. It is also available on the Wendel website: wendelgroup.com, in the "Shareholder's portal", directly accessible on the homepage.

Shareholders will be asked to approve a dividend consisting of €1.85 per share, with ex dividend date on June 10, 2014 and dividend payment date on June 13, 2014.

Other documents and information concerning this meeting will be available to shareholders and also published on the Wendel website from May 16, 2014, under legal and regulatory conditions.

2014 calendar

Publication of Q1 2014 net sales (pre-market release)	Tuesday, May 13, 2014
Shareholders' Meeting and publication of NAV	Friday, June 6, 2014
Publication of first-half 2014 earnings (pre-market release)	Thursday, August 28, 2014
Publication of Q3 2014 net sales (pre-market release)	Friday, November 7, 2014
Investor Day	