

INVESTOR DAY 2013

RECORD-HIGH NET ASSET VALUE UP 31.5% OVER 12 MONTHS

Wendel continues to internationalize its investment portfolio, acquiring 13% of Saham Group and developing the African activities of IHS.

Wendel continues to support the development of all of its investments:

positive organic growth for all companies in the third quarter of 2013;

renewed strategy at Saint-Gobain, acquisitions at Bureau Veritas and

Materis has today entered exclusive negotiations with Astorg, with a view to subordinated

debt as part of the transaction.

Today Wendel is hosting its 12th annual Investor Day, devoted to presenting its international investment strategy and the business activities of its unlisted companies.

20, 2013.

Frédéric Lemoine,

Wendel's tribute to the quality of our investments and their strong prospects for growth.

We carried out several transactions during 2013. We increased our investment in IHS to \$276 million at the end of July 2013, actively supported Stahl in its acquisition⁽¹⁾ of Clariant Leather Services, acquired Nippon Oil Pump alongside its founder. Saham Group is a diversified pan-Asian group (excluding India) with a focus on the oil and gas sector. Wendel fully supports this transaction, reinvesting \$100 million. Wendel fully supports this transaction, reinvesting \$100 million, so as to continue supporting Kerneos in its development.

These transactions illustrate the new strategy we implemented at the start of the year and our intention to continue supporting our investments.

(1) The transaction could be finalized in 2014, after consultation with the employee representative bodies and subject to the necessary regulatory approvals.

Materis enters exclusive negotiations with a view to sell

Materis has received a firm bid from Astorg

Kerneos is the world leader in calcium aluminates for the building chemistry and refractory segments. Since 2007, Kerneos has expanded its portfolio of innovative, high value-added products and services across more than 100 countries. In particular, Kerneos has significantly increased its presence in emerging economies, which currently account for nearly a third of its top line. It has also secured long-term access to one of its

2014 calendar

Publication of 2013 full-year results and NAV (pre-market release)	Thursday, March 27, 2014
Publication of Q1 2014 net sales (pre-market release)	Tuesday, May 13, 2014
Shareholders' Meeting and publication of NAV	Friday, June 6, 2014
Publication of first-half 2014 earnings (pre-market release)	Thursday, August 28, 2014
Publication of third-quarter 2014 net sales (pre-market release)	Friday, November 7, 2014
Investor Day Publication of NAV (pre-market release)	Thursday December 4, 2014

About Wendel

Wendel is one of Europe's leading listed investment firms. The Group invests internationally, in companies that are leaders in their field, such as Bureau Veritas, Saint-Gobain, Materis, Stahl and IHS in Africa. Wendel plays an active role as industry shareholder in these companies. It implements long-term development strategies, which involve boosting growth and margins of companies so as to enhance their leading market positions. Through Oranje-Nassau Développement, which brings together opportunities for investment in growth, diversification and innovation, Wendel is also a shareholder of Van Gansewinkel Groep in the Netherlands, except in Germany, Mecatherm and Parcours in France and Saham Group in Africa.

Wendel is listed on Eurolist by Euronext Paris.

Wendel is the Founding Sponsor of Centre Pompidou-Metz. In recognition of its long-term patronage of the arts, Wendel

has awarded a grant of €10 million to Centre Pompidou-Metz in 2012.



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