Wendel: 2012

, plus one Legrand share for every 50 Wendel shares held

François de Wendel et François de Mitry, reappointed as members of the Supervisory Board

4 June 2012 under the chairmanship of Ernest-Antoine Seillière, Chairman of the Supervisory Board.

Quorum was established at 65.78% of shares, i.e 31,703,293 shares and 53,205,805 voting shares

399 shareholders attended the General Meeting, representing 18,340,707 shares and 36,414,303 voting shares

40 were represented, representing 673,009 shares and 1,275,791 voting shares

783 voted by post, representing 9,086,923 shares and 9,529,280 voting shares

2,153 shareholders, representing 3,602,654 shares and 5,986,431 voting shares, gave their proxy to the Chairman.

The 19

This meeting notably approved

Legrand share for every 50 Wendel shares held. Shareholders who do not hold a multiple of 50 shares will receive a supplementary cash payment.

The ex-dividend date has been set at June 7, 2012, and the dividend will be paid on June 12, 2012.

Number of shares representing the share capital: 50,502,

11	Delegation of power to the Executive Board to increase share capital, with preferential subscription rights canceled but with the possibility of granting a priority period for shareholders, for a maximum	Adopted	84.07	14.99	0.94
12	Delegation of power to the Executive Board to increase the number of shares to be issued in the event of excess demand; by up to 15% of the initial issue	Adopted	84.78	14.42	0.80
13	Delegation of power to the Executive Board to increase share capital in consideration for contributions of shares,	Adopted	85.07	14.16	0.77
14	Delegation of power to the Executive Board to increase share capital through the capitalization of reserves, profits	Adopted	98.68	0.43	0.89
15	Maximum aggregate amount of capital increases	Adopted	87.30	11.71	0.99
16	Delegation of power to the Executive Board to increase share capital through the issue of shares reserved for members of the Group savings plan, up to a maximum par	Adopted	98.09	1.10	0.81