

## **INVESTOR DAY 2014**

### **NET ASSET VALUE OF 129.1 PER SHARE AND CONTINUED IMPLEMENTATION OF THE 2013-2017 STRATEGY**

**Wendel has entered into exclusive negotiations to acquire US-based CSP Technologies**

**An additional \$304 million investment in IHS, bringing the total to \$779 million**

Today Wendel is holding its 13<sup>th</sup> annual Investor Day, which will highlight the main growth drivers at its companies. Its Net Asset Value per share, published today, was €129.1 on November 24, 2014, vs. €129.7 on August 19, 2014 and €140.3 on November 25, 2013.

**Frédéric Lemoine, Chairman of**

:

“This year’s Investor Day gives us a fresh opportunity to demonstrate our companies’ potential for creating value through both organic growth and acquisitions. We continuously help our companies seek out new growth drivers by providing them with targeted expertise.

We also take this opportunity to give an update on our 2013-2017 strategy. After returning to investment grade status in July 2014—and after making a series of investments in Africa totalling some €700 million—we announce today that we entered into exclusive talks to acquire US-based CSP Technologies. That keeps us on track to reach our 2013-2017 goal of investing €2 billion; going forward our focus will be on opportunities in North America and Europe.”

#### **Wendel enters into exclusive negotiations with the intent to acquire CSP Technologies, a US-based high-performance plastics packaging company**

Wendel has entered into exclusive negotiations with the intent to acquire CSP Technologies and has submitted a binding offer that values the company at \$360 million.

Under the proposed acquisition, the Wendel group would invest approximately \$190 million in equity and would hold c.97% of the equity alongside management. New borrowings to support the acquisition would total \$170 million. Following customary consultation with the company’s French Workers Council and after receiving the necessary approvals from the antitrust authorities, the transaction is expected to close in the first quarter of 2015.

Founded in 1928 in New York and currently headquartered in Auburn, Alabama, CSP Technologies is the worldwide leader in the design and production of desiccant plastic vials for the diabetes test strip market. CSP Technologies is also a leading provider of innovative plastic packaging solutions. AMCID 5



**2014 Calendar**

**Publication of 2014 earnings / Publication of NAV (pre-market release)**  
hu1(ar)9(k(r)-3d)-8(0y)18(, M)4(arc)5(oh )5(o261(a, )-7(201(a1)-7(50.502 0 0 RG [( )] T.